

## July 27th, 2012

2012

## Catcher Technology reports its 2012 1H & Q2 financial results

Catcher Technology (TAIEX: 2474 TW) today announces its 2012 1H and Q2 financial results. The net sales of 2012 Q2 was NT\$ 9,646 million, up 11.4% QoQ and 8.4% YoY.

The gross margin of 2012 Q2 was NT\$4,361 million, up 22.4% QoQ and 4.1% YoY. The operating income of 2012 Q2 was NT\$3,341 million, up 26.9% QoQ and 3.7% YoY.

The net profit before tax of 2012 Q2 was NT\$3,027 million, down 8.4% QoQ and down 0.6% YoY. Net profit after tax of 2012 Q2 reported NT\$1,522 million, down 45.5% QoQ and down 35.9% YoY. The basic earnings per share of 2012 Q2 was NT\$2.03.

From the percentage point of view, the gross margin of 2012 Q2 was 45.2%, up 4.0% QoQ. The operating profit margin of 2012 Q2 was 34.6% up 4.2%. The net profit margin before tax of 2012 Q2 was 31.4%, down 6.8%. The net profit margin after tax of 2012 Q2 was 15.8%, down 16.4%.

| Consolidated Financial Report of Catcher Technology |           |        |           |        |        |  |  |
|---|-----------|--------|-----------|--------|--------|--|--|
| NTD Thousand  | 2012 Q2   | %      | 2012 Q1   | %      | QoQ    |  |  |
| Sales Revenue                                       | 9,645,904 | 100.0% | 8,655,870 | 100.0% | 11.4%  |  |  |
| Gross Margin  | 4,360,532 | 45.2%  | 3,562,351 | 41.2%  | 22.4%  |  |  |
| Operating Expense                                   | 1,019,301 | 10.6%  | 930,199   | 10.7%  | 9.6%   |  |  |
| Operating Income                                    | 3,341,231 | 34.6%  | 2,632,152 | 30.4%  | 26.9%  |  |  |
| Net Profit before Tax                               | 3,027,273 | 31.4%  | 3,305,028 | 38.2%  | -8.4%  |  |  |
| Net Profit after Tax                                | 1,522,435 | 15.8%  | 2,791,510 | 32.2%  | -45.5% |  |  |
| EPS (NTD)   | \$ 2.03   |        | \$ 3.72   |        |        |  |  |
|   |           |        |           |        |        |  |  |
| NTD Thousand  | 2012 Q2   | %      | 2011 Q2   | %      | YoY    |  |  |
| Sales Revenue                                       | 9,645,904 | 100.0% | 8,897,242 | 100.0% | 8.4%   |  |  |
| Gross Margin  | 4,360,532 | 45.2%  | 4,186,940 | 48.4%  | 4.1%   |  |  |
| Operating Expense                                   | 1,019,301 | 10.6%  | 965,371   | 11.2%  | 5.6%   |  |  |
| Operating Income                                    | 3,341,231 | 34.6%  | 3,221,569 | 37.2%  | 3.7%   |  |  |
| Net Profit before Tax                               | 3,027,273 | 31.4%  | 3,046,429 | 35.2%  | -0.6%  |  |  |
| Net Profit after Tax                                | 1,522,435 | 15.8%  | 2,374,080 | 27.4%  | -35.9% |  |  |
| EPS (NTD)   | \$ 2.03   |        | \$ 3.43   |        |        |  |  |

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The net sales of 2012 1H were NT\$18,301 million, up 14.4% YoY. The gross margin of 2012 1H was NT\$7,923 million, up 12.8% YoY. The operating income of 2012 1H was NT\$5,973 million, up 14.0% YoY. The net profit before tax of 2012 H1 was NT\$6,332 million, up 19.2% YoY. The net profit after tax of 2012 1H was NT\$4,314 million, up 0.7% YoY. The earnings per share of 2012 1H were NT\$5.75.

| Consolidated Financial Report of Catcher Technology   |            |        |            |        |       |  |  |
|---|------------|--------|------------|--------|-------|--|--|
| NTD Thousand  | 2012 Q1-Q2 | %      | 2011 Q1-Q2 | %      | YoY   |  |  |
| Sales Revenue   | 18,301,775 | 100.0% | 15,993,350 | 100.0% | 14.4% |  |  |
| Gross Margin  | 7,922,883  | 43.3%  | 7,026,119  | 43.9%  | 12.8% |  |  |
| Operating Expense   | 2,012,977  | 11.0%  | 1,786,057  | 11.2%  | 12.7% |  |  |
| Operating Income  | 5,973,383  | 32.6%  | 5,240,062  | 32.8%  | 14.0% |  |  |
| Net Profit before Tax   | 6,332,301  | 34.6%  | 5,312,200  | 33.2%  | 19.2% |  |  |
| Net Profit after Tax  | 4,313,945  | 23.6%  | 4,284,523  | 26.8%  | 0.7%  |  |  |
| EPS (NTD)   | \$ 5.75    |        | \$ 6.29    |        |       |  |  |
| Note : The above financial information of 2012 Q2, and 2011 Q2 are un-audited figures, please refer to the audited version which will release to http://emops.twse.com.tw/emops_all.htm upon available. |            |        |            |        |       |  |  |

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